

Haydale Graphene Industries plc

(“Haydale” and the “Company”)

Holding in the Company

Haydale announces that on 1 May 2014 it was informed that Mr. Ian Walters had sold all of the 834,300 Haydale ordinary shares owned by him on Admission (representing 7.42% of the Company’s issued share capital). Mr Walters therefore no longer has a discloseable shareholding in the Company.

For further information please contact:

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